

**INTELLECTUAL PROPERTY LAWYERS**

**APPLICATION FOR LAWYERS PROFESSIONAL LIABILITY INSURANCE**

**SUPPLEMENTAL CLAIM FORM**

NAME OF THE APPLICANT: \_\_\_\_\_

**APPLICANT'S INSTRUCTIONS**

1. THIS FORM IS TO BE COMPLETED IF THE APPLICANT OR ANY LAWYERS NAMED IN SUPPLEMENT 1 IS CURRENTLY OR HAS BEEN INVOLVED IN ANY CLAIM OR SUIT DURING THE LAST FIVE (5) YEARS AS INDICATED BY A "YES" ANSWER TO QUESTIONS 24.B OR 24.C. PLEASE COMPLETE ONE FORM FOR EACH CLAIM.
2. IF SPACE IS INSUFFICIENT TO ANSWER A QUESTION, PLEASE ATTACH AN ADDENDUM.
3. PLEASE FULLY ANSWER ALL QUESTIONS. DO NOT ATTACH COPIES OF A SUMMONS & COMPLAINT OR OTHER LEGAL DOCUMENTS. IF A QUESTION DOES NOT APPLY, ENTER "NOT APPLICABLE".

1. Full name of individual(s) and name of firm involved in this claim:

a. \_\_\_\_\_

b. \_\_\_\_\_

c. \_\_\_\_\_

2. Additional Defendants:

a. \_\_\_\_\_

b. \_\_\_\_\_

c. \_\_\_\_\_

3. Full name(s) of claimant(s): \_\_\_\_\_

4. Date(s) of alleged error(s): \_\_\_\_\_

5. Insurer / Insurance Information:

a. To what insurance company did you report this claim: \_\_\_\_\_

b. On what date did you report this claim to the insurance company: \_\_\_\_\_

c. What is the amount of your Deductible applicable to claim: \$ \_\_\_\_\_

6. Present status of this claim:

a.  Open  Closed

b.  Potential Claim  Non-Suited Claim  Suited Claim  Disciplinary Action

7. If this is an **Open Non-Suited Claim** or **Suited Claim**, please indicate:

- a. Amount demanded for relief in Complaint: \$ \_\_\_\_\_
- b. Claimant's settlement demand: \$ \_\_\_\_\_
- c. Defendant's offer for settlement: \$ \_\_\_\_\_
- d. Total damages paid or outstanding to date: \$ \_\_\_\_\_
- e. Total defense costs paid or outstanding to date: \$ \_\_\_\_\_

8. If this claim is closed, please indicate:

- a. Total amount of damages paid in settlement on your behalf, including your Deductible: \$ \_\_\_\_\_
- b. Total amount of defense costs paid on your behalf: \$ \_\_\_\_\_
- c. Manner of settlement:  
 Pre-Litigation       Out Of Court       Court Judgment       Arbitration Award

9. Description of claim - including likelihood that a claim will be pursued if presently a potential claim (Please provide enough information to allow an evaluation. Do not attach Summons & Complaint or other legal documents.):

- a. Allegation upon which Claimant bases claim:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- b. Description of case and events:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

10. Was this claim asserted as a cross-claim or counter-claim in a suit to collect fees?       No       Yes

11. Describe the policy or procedural changes that have been made to prevent the re-occurrence of a similar claim:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**I UNDERSTAND INFORMATION SUBMITTED HEREIN BECOMES PART OF THE APPLICANT'S LAWYERS PROFESSIONAL LIABILITY APPLICATION AND IS SUBJECT TO THE SAME REPRESENTATIONS AND CONDITIONS.**

\_\_\_\_\_  
AUTHORIZED SIGNATURE OF APPLICANT

\_\_\_\_\_  
TITLE

\_\_\_\_\_  
DATE