

**JAMISONPRO APPLICATION
LAWYERS PROFESSIONAL LIABILITY INSURANCE
INTELLECTUAL PROPERTY LAW SUPPLEMENT**

INSTRUCTIONS:

- A. Complete this form, if Applicant's Area of Practice in **Question #11** on Page 3 of the **JamisonPro Application** includes Patent Law.
- B. Answer all questions as fully as possible.

This Supplement will form a part of the basic application submitted for the firm named below.

NAME OF APPLICANT: _____

1. Areas of Practice

Please provide a breakdown of the firm's intellectual property practice by showing the percentages that make up the entire percentage listed for "Copyright/Patent/Trademark" listed on Page 3 of the application.

- A) Intellectual Property Litigation _____%
- B) Patent Infringement Counseling _____%
- C) Domestic Patent Prosecution _____%
- D) Foreign Patent Prosecution _____%
- E) Trademark & Copyright Registration & Licensing _____%
- F) Patent Searches and Filings _____%
- G) Other (specify) _____%
- _____ %
- _____ %
- _____ %
- TOTAL 100 %

2. Industry Areas

Please provide a breakdown of the firm's intellectual property practice by indicating the percentages of last year's gross revenues derived from intellectual property matters within the following industries:

- A) Chemical _____%
- B) Biotechnical _____%
- C) Pharmaceutical _____%
- D) Industrial _____%
- E) Mechanical _____%
- F) Computer (including hardware, software, semi-conductors) _____%
- G) Electric (other than computer) _____%
- H) Other (specify) _____%
- _____ %
- _____ %
- _____ %
- TOTAL 100 %

3. Patent Searches

- A) Is it the policy and practice of the firm to memorialize an agreement with a client to conduct a patent search? Yes ___ No ___
- B) When undertaking a patent search, is the policy and practice of the firm to set forth in an engagement letter the nature, scope and limitations of a proposed patent search? Yes ___ No ___

- C) (i) For Foreign patent filings, is the client made aware of the limited time frame for these filings and the additional requirements necessary to complete the filing? Yes ___ No ___
- (ii) Are foreign patents handled by a separate unit? Yes ___ No ___
- D) (i) Is it the firm's responsibility for payment of maintenance fees, taxes or annuities clearly stated in the engagement letter? Yes ___ No ___
- (ii) If the client is responsible, or authorization is necessary, are notices of required payments sent well in advance of the due date? Yes ___ No ___
- (iii) Is the system for sending such notices computerized? Yes ___ No ___
- E) What calendar or docketing system is employed by the firm to record, monitor and comply with filing deadlines and other time limitations in connection with securing patents?

- F) What policy and practice does the firm follow to ensure that the client is notified of all such deadlines and other time limitations?

- G) To what extent is foreign patent work performed by:
 - (i) The firm? _____
 - (ii) Associate counsel? _____
- H) Does the firm engage the services of third parties to carry out patent searches? Yes ___ No ___
 - (i) If so, how frequently and under what circumstances?

- I) Is it the policy and practice of the firm to memorialize the results of a patent search in a written opinion letter? Yes ___ No ___
- J) When rendering an opinion letter as to the results of a patent search, is it the policy and practice of the firm to qualify the opinion by reference to the nature, scope and limitations of the search conducted? Yes ___ No ___

Months
as a
Client

AUTHORIZED SIGNATURE OF APPLICANT

TITLE

DATE