

**JAMISONPRO APPLICATION
LAWYERS PROFESSIONAL LIABILITY INSURANCE
SECURITIES LAW SUPPLEMENT**

INSTRUCTIONS:

- A. Complete this form, if Applicant's Area of Practice in **Question #11** or **Question #13** on Page 3 of the **JamisonPro Application** includes Securities Law.
- B. Answer all questions as fully as possible.

This Supplement will form a part of the basic application submitted for the firm named below.

NAME OF APPLICANT: _____

1. Indicate the percentage of the firm's securities/SEC practice involving the following:

- (a) Securities registered under the Securities Act of 1933 _____%
 - (b) Issuance of municipal bonds _____%
 - (c) Issuance of industrial development bonds _____%
 - (d) Private placements and state securities laws filings not included in (a), (b) or (c) above. _____%
 - (e) Compliance with proxy and reporting requirements under the Securities Exchange Act of 1934 other than in connection with takeovers or mergers of publicly held companies. _____%
 - (f) Compliance with proxy and reporting requirements under the Securities Exchange Act of 1934 other than in connection with takeovers or mergers of publicly held companies. _____%
 - (g) Other securities work (specify) _____%
_____ %
_____ %
- TOTAL 100.00 %

2. With respect to the firm's practice during the last five years in connection with (i) securities registered under the Securities Act of 1933, (ii) issuance of municipal bonds, (iii) issuance of industrial development bonds and (iv) private placements and state securities laws filings ("securities offering"), indicate:

- (a) the percentage of the securities offerings in which the firm represented:
 - (1) the issuers _____%
 - (2) selling security holders other than the issuers _____%
 - (3) the underwriters _____%
 - (4) the investment company _____%
 - (5) the broker or dealer _____%
 - (6) Other (specify) _____%
_____ %

TOTAL 100.00 %
- (b) the percentage of the securities offerings which are the initial securities offerings for the respective issuers _____%

(c) the percentage of the securities offerings where the dollar amount of the offering falls within:

- | | | |
|-------|--------------------|-----------------|
| (1) | under \$1,000,000 | _____ % |
| (2) | to \$4,999,999 | _____ % |
| (3) | to \$24,999,999 | _____ % |
| (4) | to \$49,999,999 | _____ % |
| (5) | to \$100,000,000 | _____ % |
| (6) | over \$100,000,000 | _____ % |
| TOTAL | | <u>100.00</u> % |

(d) the percentage of the securities offerings where the markets in which they trade are:

- | | | |
|-------|-------------------------|-----------------|
| (1) | New York Stock Exchange | _____ % |
| (2) | American Stock Exchange | _____ % |
| (3) | Regional Stock Exchange | _____ % |
| (4) | NASDAQ | _____ % |
| (5) | Other (specify) _____ | _____ % |
| TOTAL | | <u>100.00</u> % |

(e) list the top five clients in terms of gross revenue for whom the firm has performed securities work:

- | | | |
|-----------|-----------|-----------|
| (1) _____ | (3) _____ | (5) _____ |
| (2) _____ | (4) _____ | |

3. Indicate the clients the firm has represented during the last five years in connection with attempted or completed tender offers, exchange offers, proxy solicitations, takeovers or mergers. Indicate whether the transaction was or would have been hostile or contested, and whether the client was the acquiring company ("AC"), target company ("TC") or the financial advisor of the acquiring company ("FA-AC") or of the target company ("FA-TC").

Client	Hostile / Contested	AC	TC	FA-AC	FA-TC
_____	Yes ___ No ___	___	___	_____	_____
_____	Yes ___ No ___	___	___	_____	_____
_____	Yes ___ No ___	___	___	_____	_____
_____	Yes ___ No ___	___	___	_____	_____

4. Does the firm have a procedure manual, memorandum or other written document with respect to the following? **If "yes", please provide a copy of such document. If "no", please explain in an addendum.**

- | | |
|--|----------------|
| (a) The procedures to be followed by its attorneys in performing "due diligence" in connection with securities offerings. | Yes ___ No ___ |
| (b) The review of disclosure documents by an experienced securities attorney who is not working on the transaction. | Yes ___ No ___ |
| (c) The preclusion of the use of the firm's name in disclosure documents other than as having passed on specified legal matters. | Yes ___ No ___ |
| (d) Prohibiting its attorneys and other employees from participating in the securities selling process (e.g., marketing meetings and communications with prospective investors). | Yes ___ No ___ |

5. List the name of each attorney involved in SEC work and provide the number of years of experience in this area of practice:

<u>Name of Attorney</u>	<u>Years Experience</u>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

6. Is any attorney in the firm a former official or member of the staff of the Securities and Exchange Commission or any similar state or governmental agency or authority which regulates the issuance and sale of securities and disclosure of information relating thereto? Yes ___ No ___

If yes, please indicate the attorney's name, former position and dates of former employment.

7. During the past five (5) years, has the firm or any attorney in the firm been named or included in, or does the firm or any attorney in the firm currently have knowledge of any facts which would indicate that the firm or any attorney in the firm would be named or included in, any investigative or administrative action by the SEC or by any other state or other governmental agency regulating securities? Yes ___ No ___

If "yes", please provide full details on a separate sheet.

8. Within the last five (5) years, has any former or current attorney in the firm participated in the formation of any limited partnership, or acted in the capacity of syndicator, promoter, general partner, or managing general partner of any limited partnership? Yes ___ No ___

If "yes", provide a complete, detailed description including: capacities acted in, dates, name of the partnership, when the partnership was formed, description of operation or activity of partnership and description and approximate value of the partnership assets.

9. The chart on the next page (4 of 4) of this supplement must be completed in full for each public or private offering for the sale of securities for which any legal work was performed by any current or former firm attorney. Include all offerings on sales of any equity or ownership interest considered to be a "security" in its broadest meaning, including stocks, bonds, limited partnership units, debentures, interest in oil or other leases, etc.

